



## VALVITALIA GROUP: 2025 FINANCIAL STATEMENTS APPROVED

### CONSOLIDATED NET INCOME RETURNS TO POSITIVE TERRITORY. ORDER INTAKE UP 10% TO €241.7 MILLION

*Strong improvement in profitability, with net income reaching €1.7 million, while EBITDA increased by more than 40% to €17.3 million*

*Chairman Ruggeri: "The results confirm the Group's ability to operate effectively even in a complex and constantly evolving market environment"*

*CEO Forzi: "The order backlog provides solid visibility on revenue development, and the first months of 2026 are in line with growth expectations"*

Rivanazzano Terme (PV), May 14, 2025 – The Shareholders' Meeting of Valvitalia approved the **consolidated financial statements as of December 31, 2025**, which highlight a significant improvement in profitability alongside a stable revenue profile.

In 2025, the Group delivered a strong commercial performance: **order intake amounted to €241.7 million, up 10.0% compared to 2024**, while the **order backlog reached €224.8 million (+9.9%)**, confirming resilient demand and providing solid visibility on future revenues.

In a market environment still affected by geopolitical tensions and evolving trade dynamics, **consolidated revenues amounted to €217.5 million**, slightly down compared to 2024 (-1.2%). The decrease mainly reflects the postponement of certain projects and the impact of tariffs introduced in selected markets. Volumes originally expected during the year but not completed are anticipated to recover in subsequent periods.

**EBITDA amounted to €17.3 million**, up more than 40% compared to approximately €12.2 million in 2024, driven by improvements in industrial efficiency, commercial policies and the growing contribution from aftermarket and service activities. **Operating profit (EBIT) reached approximately €8.6 million**, a significant improvement compared to approximately €3.0 million in the previous year. **Net income returned to positive territory at approximately €1.7 million**, marking a substantial recovery from the loss recorded in 2024.

**Salvatore Ruggeri**, Chairman and Founder of Valvitalia, commented: *«2025 represents an important year for Valvitalia, which returned to profitability following a period of extensive industrial and organizational work. Achieving these results in a market environment that remains complex confirms the strength of our development path. In this context, the Group continued to invest, strengthen its international presence and enhance its manufacturing expertise, which remains one of the defining elements of Valvitalia's industrial identity. Demand across our reference*



*markets remains dynamic, and the order backlog allows us to look ahead to the coming years with confidence».*

**Andrea Forzi**, CEO of Valvitalia, stated: *«During the year, the Group significantly improved profitability through actions focused on operational efficiency and sales mix optimization, supported by the increasing contribution of higher value-added activities. Commercial performance and the order backlog currently provide solid visibility on revenue trends: in this context, the evidence recorded during the first months of 2026 is consistent with growth expectations. The Group has the industrial and organizational capabilities required to continue its development path, while maintaining disciplined management of capital and financial structure».*

During the year, Valvitalia continued to advance its industrial and commercial development strategy across key markets, supported by an investment plan focused on innovation, technological upgrading and skills enhancement. Within this framework, the Group launched the development of a new manufacturing facility in the Wujiang district (China), supported by an industrial investment of approximately €10 million. At the same time, the Group continued to expand its operations across the Americas, a region that currently contributes approximately 30% of consolidated revenues.

In the MENA region — a strategic market accounting for one-third of total order intake — Valvitalia further strengthened its presence through the acquisition of significant contracts in the Arabian Peninsula and the launch of strategic cooperation initiatives. These include the Corporate Procurement Agreement signed in early 2026 with Saudi Aramco, enabling the Group to operate as a local manufacturer in the country, as well as the strategic partnership with Saudi FAL aimed at establishing a joint venture. These initiatives contribute to supporting the quality of the order backlog and strengthening the Group's competitive positioning over the medium to long term.

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**Valvitalia** is an Italian multinational group specialized in the design, manufacturing and distribution of valves, actuators, fittings and gas systems for the energy industry, as well as firefighting solutions for the marine, railway and infrastructure sectors. Founded in 2002 by Cav. Lav. Salvatore Ruggeri, current Chairman of the Group, Valvitalia is headquartered in Rivanazzano Terme (Pavia, Italy), where its main production facility is also located, and is recognized among the leading international players in the valve industry. Through a strategy of targeted acquisitions, the Group has expanded its product portfolio and strengthened its international presence. Today, Valvitalia operates 8 manufacturing facilities, including 5 in Italy and 3 abroad (China, UK and Canada), while its products are distributed in 115 countries through a network of sales managers and local agents. The Group employs more than 850 people, approximately 660 of whom are based in its Italian facilities. Alongside a dedicated research and development structure, Valvitalia operates through two divisions — Valves & Systems and Fitting & Firefighting — as well as one business unit (Broady UK). Since March 2023, CDP Equity has held a 75% majority stake in the Group, while the Ruggeri family retains a 25% shareholding through the holding company Finvalv. In 2025, the Group reported revenues of €217.5 million.

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